

2026-2027 FAFSA Verification Worksheet

Step 1: Student Information

<i>Last Name</i>	<i>First Name</i>	<i>Social Security Number</i>
<i>Permanent Address</i>		<i>City/State/Zip</i>
<i>Home Phone</i>	<i>Mobile Phone</i>	<i>Email Address</i>

Step 2: Family Information

If you are a **dependent student**, include:

- Yourself
- Your parent(s)(including step-parents)
- Your parent(s)other dependent children if
 - a) your parent(s)will provide more than half of their support from July 1, 2026 through June 30, 2027, **OR**
 - b) the children would be required to provide parental information when applying for Federal Student Aid
- Other people only if they now live in your parent household and your parents will provide more than half of their support from July 1, 2026 through June 30, 2027

If you are an **independent student**, include:

- Yourself
- Your spouse (if you are married)
- Your children if you will provide more than half of their support from July 1, 2026 through June 30, 2027
- Other people only if they live in your household and you provide more than half of their support and will continue to do so from July 1, 2026 through June 30, 2027

#	Full Name	Age	Relationship	Name of College/University (If at least half-time during 2026-2027)
1			Self	University of the Ozarks
2				
3				
4				
5				
6				
7				
8				
9				

Continued on next page.

Step 3: Student Tax Transcript & Income Information – Calendar Year 2024
Have you or will you be required to file a 2024 Federal Income Tax Return?

- _____ YES FAFSAFTI Retrieval Tool used. Skip ahead to Step 4.
- _____ YES 2024 IRS Tax Return Transcript(s) attached
 To request a 2024 Tax Return Transcript visit <https://www.irs.gov/Individuals/Get-Transcript> or call the IRS at 800-908-9946. Skip ahead to Step 4.
- _____ YES Signed 2024 Tax Return(s) attached
 Please sign on the 'Sign Here' lines. If married, your spouse will also need to sign. Skip ahead to Step 4.
- _____ NO Complete the table below and attach copies of ALL 2024 W-2 forms available.
 List every employer even if they did not issue an IRS W-2, continue to Step 4.

Student Source of Income (Fill out only if you did NOT file taxes)	IRS W-2 Attached? Yes / No	Amount Earned in 2024
TOTAL		

Step 4: Parent or Spouse Tax Transcripts & Income Information – Calendar Year 2024
Have you or will you be required to file a 2024 Federal Income Tax Return?

- _____ YES FAFSAFTI Retrieval Tool used. Skip ahead to Step 5.
- _____ YES 2024 IRS Tax Return Transcript(s) attached
 To request a 2024 Tax Return Transcript visit <https://www.irs.gov/Individuals/Get-Transcript> or call the IRS at 800-908-9946. Skip ahead to Step 5.
- _____ YES Signed 2024 Tax Return(s) attached
 Please sign on the 'Sign Here' lines. If parent is married, both parents will need to sign the return(s). Skip ahead to Step 5.
- _____ NO Complete the table below and attach copies of ALL 2024 W-2 forms available.
 List every employer even if they did not issue an IRS W-2, continue to Step 5.

Spouse or Parent Source of Income (Fill out only if you did NOT file taxes)	IRS W-2 Attached? Yes / No	Amount Earned in 2024
TOTAL		

Step 5: Certification

By signing this worksheet, I certify all the information reported is complete and correct.

Warning: If you purposely give false or misleading information, you may be fined, be sentenced to jail, or both.

_____ *Student Signature* _____ *Date*

_____ *Parent Signature/Spouse Signature* _____ *Date*

Step 6: Return

Please email a scanned copy or photo of this completed document with a copy of your 2024 tax documentation to oas@ozarks.edu. If you have questions, please call 479-979-1201.